

Organisation structure

- Business and staff planning
- Investment strategy and research

Chief Executive Officer
Ian Patrick

Head of Investment Outcomes
Ken Marshman

Head of Operations
Ashleigh Crittle

Head of Business Development
Nicole Storey

Head of Investment Solutions
Jim Lamborn

Head of Unlisted Investments
Robert Day

Head of Investment Research
Steven Carew

Head of Consulting - Melbourne
David Holston

Head of Consulting - Sydney
John Coombe

- Business Services
- HR
- Finance
- IT

- Sales
- Planning
- Marketing

- Implemented Consulting
- Retail
- TriplePoint
- Product development

- Direct Investments Unit

- Portfolio Construction
- Asset class research
- Consulting